

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

1.	Name of the Target Company (TC)	Kamat Hotels (India) Limited	
2.	Name of the acquirer(s)	1. Dr. Vithal Kamat 2. Vithal V Kamat - HUF 3. Mrs. Vidya Kamat 4. Mr. Vishal V. Kamat 5. Plaza Hotels Private Limited 6. Vishal Amusements Limited 7. Kamats Amusements Private Limited 8. Kamburger Foods Private Limited 9. Kamat Eateries Private Limited 10. Indira Investments Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	28,61,035 equity shares of Rs. 10/- each were allotted pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of Judicature at Bombay.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	N.A	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A	N.A
	b. Date of acquisition	N.A	N.A
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A	N.A
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A	N.A
	e. Price at which shares are proposed to be acquired / actually acquired	N.A	N.A

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee(*)				
	i. Mr. Vithal Kamat	9,18,486	4.81%	31,05,126	14.14%
	ii. Vithal V Kamat - HUF	1,38,890	0.73%	1,49,864	0.68%
	iii. Mrs. Vidya Kamat	29,005	0.15%	96,621	0.44%
	iv. Mr. Vishal V. Kamat	15,319	0.08%	15,627	0.07%
	v. Plaza Hotels Pvt Ltd	32,15,927	16.84%	35,35,545	16.10%
	vi. Vishal Amusements Ltd	2,29,090	1.20%	2,58,897	1.18%
	vii. Kamats Amusements Pvt Ltd	0	0%	2,05,128	0.93%
	viii. Kamburger Foods Pvt Ltd	38,319	0.20%	40,551	0.18%
	ix. Kamat Eateries Pvt Ltd	1,15,227	0.60%	1,19,245	0.54%
	x. Indira Investments Pvt Ltd	15,29,100	8.00%	15,63,794	7.12%
	Total	62,29,363	32.63%	90,90,398	41.41%
	b. Each Seller / Transferor	N.A	N.A	N.A	N.A

1.   
Dr. Vithal V. Kamat

2.   
Vithal V Kamat - HUF

3.   
Mrs. Vidya Kamat

4.   
Mr. Vishal V. Kamat

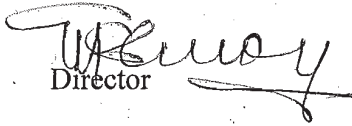
5. For Plaza Hotels Private Limited

  
Director

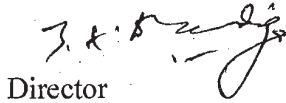
6. Vishal Amusements Limited

  
Director

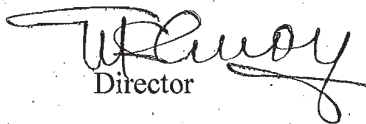
7. Kamats Amusements Private Limited

  
Director

8. Kamburger Foods Private Limited

  
Director

9. Kamat Eateries Private Limited

  
Director

10. Indira Investments Private Limited

  
Director

Date: 21<sup>st</sup> September, 2013

Place: Mumbai

Note: (\*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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